Department of Treasury
Internal Revenue Service
5045 E BUTLER AVE
FRESNO CA 93888-0021

Notice	CP2501
Tax Year	2010
Notice date	June 11, 2012
Social Security number	XXX-XX-XXXX
AUR control number	XXXXXXXXX
To contact us	Phone 1-800-829-3009 Fax 1-877-477-0962

012345.678901. 2345.678 2 AT 0.345 1234

XXXXXXXXXXXXX

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Important message about your 2010 Form 1040

Your tax return doesn't match the information we have on file

We have received additional information from other sources (such as employers, financial institutions, etc.) that differs from the information you listed on your 2010 Form 1040.

What you need to do immediately

Review this notice and compare what you listed on your 2010 tax return to the amounts reported to the IRS by others.

If you agree with the information reported by other sources

- Complete, sign and date the Response form on Page 7, and mail it to us so we receive it by July 11, 2012.

If you don't agree with the information reported by other sources

- Complete the Response form on Page 7, and send it to us along with a signed statement and any documentation that supports your claim so we receive it by July 11, 2012.

If we don't hear from you

If we don't receive a response from you by July 11, 2012, we will send you a notice stating the proposed changes to your tax return and the amount of additional tax you owe plus any penalties and interest that apply.

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Differences between your 2010 Form 1040 and information from other sources

This section tells you specifically what income information the IRS received about you from others (including your employers, banks, mortgage holders, etc.). This information doesn't match the information you reported on your tax return

Use the table to compare the data the IRS received from others to the information you reported on your tax return to understand where the difference(s) occurred. To assist you in reviewing your income amounts, the table may include both reported and unreported amounts.

RETIREMENT INCOME GROSS

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
EDWARD D JONES AND COMPANY RETIREMENT OPERATIONS	201 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 630433042	Form 1099-R Distrib CD J	$0	$683	$683

RETIREMENT INCOME TAXABLE

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
EDWARD D JONES AND COMPANY RETIREMENT OPERATIONS	201 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 630433042	Form 1099-R Distrib CD G	$0	$163,771	$163,771

STUDENT LOAN INTEREST DEDUCTION

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
SALLIE MAE INC.	12061 BLUEMONT WAY RESTON VA 201905684	SSN Form 1098-E	-	$2,308	-
STUDENT FINANCIAL ASSISTANCE DIRECT LOAN SERVICING CENTER	P O BOX 4609 UTICA NY 135044609	SSN Form 1098-E	-	$77	-
STUDENT LOAN INTEREST DEDUCTION Total			-	$2,385	-

TAX WITHHELD

Received from	Address	Account Information	Shown on return	Reported to IRS by others	Difference
EDWARD D JONES AND COMPANY RETIREMENT OPERATIONS	201 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 630433042	Form 1099-R Distrib CD J	-	$68	-
THE BOEING COMPANY	MAILCODE 6X MH PO BOX 3707 SEATTLE WA 981242207	Form W-2	-	$11,058	-
TAX WITHHELD Total			$11,058	$11,126	$68

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RETIREMENT DISTRIBUTIONS

We need more information for the distribution shown on this notice. We need to know if the income is a pension or an annuity, an IRA or lump sum rollover, or an employee savings plan. If the income is from a pension/annuity or an Employee Savings Plan and you are recovering your contributions using the General Rule or the Simplified General Rule, please send us a signed statement with the date of your first pension payment, the amount you receive monthly, and the total amount you contribute. If the income is an IRA or lump sum and was rolled over, please send us form 5498, IRA Contribution Information or similar documentation, If the income is an employee savings plan, please send us a copy of the document showing the total distribution amount you received for 2010 and the nontaxable amount of the distribution.

MISIDENTIFIED INCOME

If any of the income shown on this notice is not yours, send us the name, address, and social security number of the person who received the income. Please notify the payers to correct their records to show the name and social security number of the person who actually received the income, so that future reports to us are accurate.

FORM W-2 OR 1099 NOT RECEIVED

The law requires you to report your income correctly. If your payers did not send you a yearly income statement (Form W-2, Form 1099, etc.), you must use the information you have (pay stubs, monthly income statements, deposit slips, etc.) to estimate the total amount of income you received during the year.

STUDENT LOAN INTEREST DEDUCTION DECREASED

The student loan interest deduction claimed on your tax return has been decreased because your modified adjusted gross income is between:

- $60,000 and $75,000 for taxpayers filing Single, Head of Household or for a Qualifying Widow(er) With a dependent child.

- $120,000 and $150,000 for married taxpayers filing Jointly,

If your modified adjusted gross income exceeds the higher amount listed above for your filing status or your filing status is Married Filing Separately or you indicated that you can be claimed as a dependent on someone else's tax return, there is no allowable deduction. The allowable deduction amount for your filing status and income is shown in the Explanation Section of this notice under the heading "Amount Reported to IRS by Others."

10% TAX ON PREMATURE DISTRIBUTIONS FROM A QUALIFIED RETIREMENT PLAN

Premature distributions from a qualified retirement plan are subject to an additional 10% tax. A distribution is considered premature if it was paid before you reached age 59 1/2. Exceptions may apply as indicated in Publication 17, Your federal Income Tax (for Individuals), or Publication 590, Individual Retirement Arrangements. If the distribution(s) shown on this notice are exempt from the additional tax, please send us a signed explanation.

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UNDERCLAIMED WITHHOLDING

Our records indicate you may be entitled to a larger amount of withholding than you claimed on your tax return. Please review the payer information provided in this letter with your records. If this payer information is incorrect, please provide a statement so that we can correct our records, If this payer information is correct, please respond to this notice so that we may make the necessary adjustments to your account.

ACCURACY PENALTY FOR SUBSTANTIAL TAX UNDERSTATEMENT - IRC SECTION 6662(d)

If we increase your tax, and the increase exceeds 10% of the corrected tax and is also equal to or greater than $5,000, the law requires an accuracy-related penalty due to substantial understatement of tax. The penalty is 20% of your tax increase. The penalty may be reduced or not charged if you:

- Provide the substantial authority (such as, Internal Revenue Cooe, Regulations, Revenue Rulings, Revenue Procedures, etc.) you used to decide how to treat your income or deduction, or

- Tell us where on your return you clearly show the facts supporting your treatment of the income or deduction, or
- Submit a signed statement that clearly outlines the facts supporting your treatment of the understated income.

IRS

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FORMS, SCHEDULES, OR ASSISTANCE AVAILABILITY

If you need forms or schedules to respond to this notice, you may get them by:

- Visiting local offices and some public libraries,
- Calling 1-800-TAX-FORM (1-800-829-3676), or
- Visiting the IRS Web site at www.irs.gov

If you have questions about this notice you may:

- Call the telephone number provided on the notice,
- Visit your local Taxpayer Assistance Center or low Income Clinic (refer to www.irs.gov for locations), or
- Obtain professional assistance (Attorney, Certified Public Accountant, Enrolled Agent, Tax Preparer/Practitioner, etc).

Next steps

- You don't need to file an amended tax return for 2010, We will make the correction when we receive your response. However, if you choose to file an amended tax return (form 1040X), write "CP2501" on the top of your amended federal tax rerum (Form 1040X) and attach it behind your completed Response form. Go to www.irs.gov to download Form 1040X or call I-800-TAX-FORM (1-800-829-3676).
- Please file an amended tax return (Form 1040X) for any other tax years in which the same error occurred.
- We send information about these changes to state and local tax agencies, so if the changes we made apply, file an amended state or local tax return as soon as possible.

Additional information

- Visit www.irs.gov/cp2501.You can also find the following online: Amended U.S. Individual Tax Return (Form 1040X).
- For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.

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INTERNAL REVENUE SERVICE
5045 E BUTLER AVE
FRESNO CA 93888-0021

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Fold here

Response form

Complete both sides of this form, and send it to us in the enclosed envelope so we receive it by July 11, 2012. Be sure our address shows through the window.

To request more time to respond, call us at 1-800-829-3009, Remember: Additional interest will be charged during this period if the information in this notice is correct.

Provide your contact information

If your address has changed, please make the changes below.

☐ a.m. ☐ p.m. ☐ a.m. ☐ p.m.

Primary phone | Best time to call | Secondary phone | Best time to call

1. Indicate your agreement or disagreement

☐ **I agree with all changes**

I understand the IRS will send me a notice stating the proposed changes to my tax return and the amount of additional tax I owe.

Please sign and return this form.

Signature | Date

Spouses's Signature | Date

☐ **I don't agree with some or all of the changes**

Please return this form and include a statement signed by you that explains what you don't agree with, Also include copies of any documents, such as corrected W-2, 1099, or missing forms that support your statement.

Note: You can fax documentation to 1-877-477-0962

Signature | Date

Spouses's Signature | Date

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2. Authorization optional

If you would like to authorize someone, in addition to you, to contact the IRS concerning this notice, please include the person's information, your signature, and the date.

The authority granted is limited as indicated by the statement above the signature line. The contact may not sign returns, enter into agreements, or otherwise represent you before the IRS. If you want to have a designee with expanded authorization, see IRS Publication 947, Practice Before the IRS and Power of Attorney.

Full name of authorized person

Address

City State Country Zip code

☐ a.m. ☐ p.m. ☐ a.m. ☐ p.m.

Primary phone Best time to call Secondary phone Best time to call

I authorize the person listed above to discuss and provide information to the IRS about this notice.

Signature Date

Spouses's Signature Date